



**April 19, 2011**

**MS. JANET A. ENCARNACION**

Disclosure Department  
Philippine Stock Exchange  
3<sup>rd</sup> Floor Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Gentlemen:

The Corporation hereby submits its Public Ownership Report as of March 31, 2011. We hope you find the attached in order.

Thank you very much.

Very truly yours,



**ALDRIC G. BORLAZA**  
Finance Officer

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (03/31/2011)**

Number of Issued & Outstanding Shares (Common) 2,655,494,000  
Less: Number of Treasury Shares ( if any ) -

**Number of Outstanding Shares** **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		Total
		A	B	
<b>Directors:</b>				
<b>David M. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )	0.0459	1,219,500.00	-	1,219,500.00
<b>Isidro A. Consunji</b>				
Direct	0.0004 %	11,000.00	-	11,000.00
Indirect ( thru _____ )	0.1431	3,800,000.00	-	3,800,000.00
<b>Jorge A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Victor A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )	1.3491	35,825,056.00	-	35,825,056.00
<b>Herbert M. Consunji</b>				
Direct	0.0004 %	11,600.00	-	11,600.00
Indirect ( thru _____ )		-		-
<b>Cesar A. Buenaventura</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )	0.0429	1,140,000.00	-	1,140,000.00
<b>Ma. Edwina C. Laperal</b>				
Direct	0.0247 %	657,000	-	657,000.00
Indirect ( thru _____ )				
<b>Antonio Jose U. Periquet</b>				
Direct	0.0009 %	25,000.00	-	25,000.00
Indirect ( thru _____ )				
<b>Honorio Reyes-Lao</b>				
Direct	0.0007 %	20,000.00	-	20,000.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>1.6084 %</b>			<b>42,713,156.00</b>
<b>Officers/:</b>				
<b>Victor S. Limlingan</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Myra C. Reinoso</b>				
Direct	- %	-	-	-
Indirect ( thru _____ )				
<b>Noel A. Laman</b>				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect ( thru _____ )				
<b>Cristina C. Gotianun</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )	0.7501	19,918,500.00	-	19,918,500.00
<b>Aldric G. Borlaza</b>				
Direct	- %	-	-	-
Indirect ( thru _____ )				
<b>Ma. Luisa C. Austria</b>				
Direct	- %	-	-	-
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>2.3857 %</b>			<b>19,940,500.00</b>

<b>Principal Stockholders:</b>				
<b>DFC Holdings, Inc.</b>	17.3658 %	461,146,838.00	-	461,146,838.00
Direct				
Indirect ( thru _____ )				
<b>Dacon Corporation</b>	51.5067 %	1,367,756,488.00	-	1,367,756,488.00
Direct				
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>68.8724 %</b>			<b>1,828,903,326.00</b>
<b>Affiliates:</b>				
<b>Others:</b>				
<b>Government</b>				
	%			
	%			
<b>Banks</b>				
	%			
<b>Employees</b>				
<b>DMCI Eetirement Plan</b>				
Direct	0.7524 %	19,980,000.00	-	19,980,000.00
Indirect ( thru _____ )				
<b>DMCI Retirement Fund</b>				
Direct	0.0979 %	2,600,000.00	-	2,600,000.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>0.8503 %</b>			<b>22,580,000.00</b>
<b>Lock-Up Shares</b>				-
<b>TOTAL</b>				<b>1,914,136,982</b>
<b>Total Number Of Shares Owned by the Public</b>				<b>741,357,018</b>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>	
<b><u>Total Number Of Shares Owned by the Public</u></b>	
<b>Total Issued and Outstanding Shares</b>	
<u>741,357,018.00</u>	<u><u>27.92%</u></u>
2,655,494,000.00	
<b>Number of Issued and Outstanding Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Outstanding Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Treasury Shares</b>	<b>= N/A</b>
<b>Number of Listed Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Foreign-Owned Shares</b>	<b>= 440,859,450.00</b>
<b>Foreign Ownership Level ( % )</b>	<b>= 16.6018%</b>
<b>Foreign Ownership Limit ( % )</b>	<b>= 40%</b>

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (03/31/2011)**

Number of Issued & Outstanding Shares (Preferred)	3,780.00
Less: Number of Treasury Shares ( if any )	-
	3,780.00

<b>Number of Outstanding Shares</b>	<b>3,780.00</b>
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Less:

	% to total Outstanding Shares	Number of Shares	
<b>Directors:</b>			
<b>David M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Isidro A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Jorge A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Herbert M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cesar A. Buenaventura</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Edwina C. Laperal</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Evaristo T. Francisco</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Officer/s:</b>			
<b>Victor S. Limlingan, Sr.</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Noel A. Laman</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cristina C. Gotianum</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Aldric G. Borlaza</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Ma. Luisa C. Austria</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Principal Stockholders:</b>			
<b>Dacon Corporation</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-

<b>Affiliates:</b>			
<b>Others:</b>			
<b>Government</b>		%	
		%	
<b>Banks</b>		%	
		%	
<b>Employees</b>			
<b>DMCI retirement Plan</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>DMCI Retirement Fund</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			-
<b>Lock-Up Shares</b>			-
<b>Total Number Of Shares Owned by the Public</b>			<b>3,780.00</b>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>		
<b><u>Total Number Of Shares Owned by the Public</u></b>		
<b><u>Total Issued and Outstanding Shares</u></b>		
3,780.00		<b>100.00%</b>
3,780.00		
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<b>Number of Issued and Outstanding Shares</b>	=	<b>3,780.00</b>
<b>Number of Outstanding Shares</b>	=	<b>3,780.00</b>
<b>Number of Treasury Shares</b>	=	-
<b>Number of Listed Shares</b>	=	<b>3,780.00</b>
<b>Number of Foreign-Owned Shares</b>	=	N/A
<b>Foreign Ownership Level ( % )</b>	=	N/A
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>